# **State Candidate Committee**

# Reporting Schedule

This schedule is for all candidates in statewide elections, candidates for the North Carolina House and Senate, candidates for District and Superior Court seats, and candidates for District Attorney.

Within 10 days	<ul> <li>Organizational Report</li> <li>Statement of Organization (CRO-2100A)</li> <li>Certification of Treasurer (CRO-3100)</li> <li>Certification of Financial Account Information (CRO-3500)</li> <li>Candidate Designation of Committee Funds (CRO-3900)</li> <li>Disclosure Report Cover (CRO-1000)</li> <li>Detailed Summary (CRO-1100)</li> <li>Contributions forms as applicable (CRO-1205 thru CRO-1250)</li> <li>Disbursement forms as applicable (CRO-1310 thru CRO-1330)</li> <li>Loan forms, if applicable (CRO-1410 thru CRO-1440)</li> <li>In-kind Contributions forms, if applicable (CRO-1510)</li> <li>Debts and Obligations forms, if applicable (CRO-1610 thru CRO-1620)</li> </ul>	
January 29, 2010	<ul> <li>2009 Year End Semi-annual Report</li> <li>Required from all registered committees and elected officials</li> <li>Covers from July 1 thru December 31, 2009</li> </ul>	
April 26, 2010	<ul> <li>2010 First Quarter Plus Report</li> <li>The first quarter plus 17 days preceding primary elections</li> <li>Required from all registered committees actively participating in 2010 elections</li> <li>Covers from last report thru April 17</li> </ul>	
April 18 – May 4, 2010	<ul> <li>48 Hour Reports</li> <li>Required when contributions of \$1,000 or more are received</li> <li>Due within 48 hours of receiving such a contribution</li> </ul>	
May 4, 2010	PRIMARY ELECTION	
July 12, 2010	<ul> <li>2010 Second Quarter Report</li> <li>Required from all registered committees actively participating in 2010 elections</li> <li>Covers from last report thru June 30</li> </ul>	
July 30, 2010	<ul> <li>2010 Mid Year Semi-Annual Report</li> <li>Required from all registered committees NOT actively participating in the 2010 elections</li> <li>Covers from last report thru June 30</li> </ul>	

# October 25, 2010 2010 Third Quarter Plus Report

- The third quarter plus 17 days preceding the General Election
- Required from all registered committees actively participating in the 2010 elections
- Covers from last report thru October 16

## October 17 – November 2, 2010

## **48 Hour Reports**

- Required when contributions of \$1,000 or more are received
- Due within 48 hours of receiving such a contribution

### November 2, 2010

#### **GENERAL ELECTION**

#### January 11, 2011

## 2010 Fourth Quarter Report

- Required from all registered committees actively participating in the 2010 elections
- Covers from last report thru December 31

#### January 28, 2011

#### 2010 Year End Semi-Annual Report

- Required from all registered committees NOT actively participating in the 2010 elections
- Covers from July 1, 2010 thru December 31, 2010

#### **Final Report**

• Filed when all funds are disbursed, loans repaid or forgiven, debts paid and committee bank account closed

# Where do I file these reports?

All reports should be filed with the Campaign Finance Office of the State Board of Elections at 506 North Harrington Street, Raleigh, NC 27603.

The mailing address is: PO Box 27255

Raleigh, NC 27611-7255

# **County Candidate Committees**

# Reporting Schedule

This schedule is for all candidates in county elections.

Within 10 days Organizational Report			
	<ul> <li>Statement of Organization (CRO-2100A)</li> </ul>		
	<ul> <li>Certification of Treasurer (CRO-3100)</li> </ul>		
	<ul> <li>Certification of Financial Account Information (CRO-3500)</li> </ul>		
	<ul> <li>Candidate Designation of Committee Funds (CRO-3900)</li> </ul>		
	<ul> <li>Disclosure Report Cover (CRO-1000)</li> </ul>		
	<ul> <li>Detailed Summary (CRO-1100)</li> </ul>		
	<ul> <li>Contributions forms as applicable (CRO-1205 thru CRO- 1250)</li> </ul>		
	<ul> <li>Disbursement forms as applicable (CRO-1310 thru CRO- 1330)</li> </ul>		
	• Loan forms, if applicable (CRO-1410 thru CRO-1440)		
	• In-kind Contributions forms, if applicable (CRO-1510)		
	<ul> <li>Debts and Obligations forms, if applicable (CRO-1610 thru CRO-1620)</li> </ul>		
January 29, 2010	nuary 29, 2010 2009 Year End Semi-annual Report		
Uanuary 25, 2010	Required from all registered committees and elected officials		
	• Covers from July 1 thru December 31, 2009		
	- Covers from outy 1 time December 01, 2005		
April 26, 2010	2010 First Quarter Plus Report		
_	<ul> <li>The first quarter plus 17 days preceding primary elections</li> </ul>		
	<ul> <li>Required from all registered committees actively participating</li> </ul>		
	in 2010 elections		
	<ul> <li>Covers from last report thru April 17</li> </ul>		
April 18 – May 4,	48 Hour Reports		
2010	Required when contributions of \$1,000 or more are received		
2010	<ul> <li>Due within 48 hours of receiving such a contribution</li> </ul>		
	• Due within 40 hours of receiving such a contribution		
May 4, 2010	PRIMARY ELECTION		
July 12, 2010	2010 Second Quarter Report		
	<ul> <li>Required from all registered committees actively participating</li> </ul>		
	in 2010 elections		
	<ul> <li>Covers from last report thru June 30</li> </ul>		
July 30, 2010	2010 Mid Year Semi-Annual Report		
July 50, 2010	Required from all registered committees NOT actively		
	participating in the 2010 elections		
	<ul> <li>Covers from last report thru June 30</li> </ul>		
	solution rate report that came co		

# October 25, 2010 2010 Third Quarter Plus Report

- The third quarter plus 17 days preceding the General Election
- Required from all registered committees actively participating in the 2010 elections
- Covers from last report thru October 16

## October 17 – November 2, 2010

#### **48 Hour Reports**

- Required when contributions of \$1,000 or more are received
- Due within 48 hours of receiving such a contribution

### November 2, 2010

#### GENERAL ELECTION

## January 11, 2011

## 2010 Fourth Quarter Report

- Required from all registered committees actively participating in the 2010 elections
- Covers from last report thru December 31

#### January 28, 2011

#### 2010 Year End Semi-Annual Report

- Required from all registered committees NOT actively participating in the 2010 elections
- Covers from July 1, 2010 thru December 31, 2010

## Final Report

• Filed when all funds are disbursed, loans repaid or forgiven, debts paid and committee bank account closed

# Where do I file these reports?

All reports should be filed with the candidate's local board of elections office.

# **Municipal Candidate Committees**

# Reporting Schedule

This schedule is for municipal committees that are not participating in 2010 elections. If a municipal committee makes contributions or expenditures concerning state or county offices in 2010, then that committee must file reports on the schedule for State or County Candidate Committees as listed on the previous pages.

#### January 29, 2010 2009 Year End Semi-annual Report

- Required from all registered committees and elected officials
- Covers from July 1 thru December 31, 2009

## July 30, 2010 2010 Mid Year Semi-Annual Report

- Required from all registered committees NOT actively participating in the 2010 elections
- Covers from last report thru June 30

# January 28, 2011 2010 Year End Semi-Annual Report

- Required from all registered committees NOT actively participating in the 2010 elections
- Covers from July 1, 2010 thru December 31, 2010

#### **Final Report**

• Filed when all funds are disbursed, loans repaid or forgiven, debts paid and committee bank account closed

# Where do I file these reports?

All reports should be filed with the candidate's <u>local</u> board of elections office.

# **Political Party Committee**

# Reporting Schedule

July 30, 2010

This schedule is for all Party Committees registered with the State Board of Elections.

# Within 10 days **Organizational Report** Statement of Organization (CRO-2100C) Certification of Financial Account Information (CRO-3500) AND EITHER Certification of Threshold (CRO-3600) OR Disclosure Report Cover (CRO-1000) Detailed Summary (CRO-1100) Contributions forms as applicable (CRO-1205 thru CRO-• Disbursement forms as applicable (CRO-1310 thru CRO-1330) Loan forms, if applicable (CRO-1410 thru CRO-1440) In-kind Contributions forms, if applicable (CRO-1510) Debts and Obligations forms, if applicable (CRO-1610 thru CRO-1620) January 29, 2010 2009 Year End Semi-annual Report Required from all registered committees and elected officials Covers from July 1 thru December 31, 2009 April 26, 2010 2010 First Quarter Plus Report The first quarter plus 17 days preceding primary elections Required from all registered committees actively participating in 2010 elections Covers from last report thru April 17 April 18 - May 4, **48 Hour Reports** 2010 Required when contributions of \$1,000 or more are received Due within 48 hours of receiving such a contribution May 4, 2010 PRIMARY ELECTION July 12, 2010 2010 Second Quarter Report Required from all registered committees actively participating in 2010 elections Covers from last report thru June 30

participating in the 2010 elections
Covers from last report thru June 30

Required from all registered committees NOT actively

2010 Mid Year Semi-Annual Report

# October 25, 2010 2010 Third Quarter Plus Report

- The third quarter plus 17 days preceding the General Election
- Required from all registered committees actively participating in the 2010 elections
- Covers from last report thru October 16

## October 17 – November 2, 2010

#### **48 Hour Reports**

- Required when contributions of \$1,000 or more are received
- Due within 48 hours of receiving such a contribution

#### November 2, 2010

#### GENERAL ELECTION

## January 11, 2011

## 2010 Fourth Quarter Report

- Required from all registered committees actively participating in the 2010 elections
- Covers from last report thru December 31

#### January 28, 2011

#### 2010 Year End Semi-Annual Report

- Required from all registered committees NOT actively participating in the 2010 elections
- Covers from July 1, 2010 thru December 31, 2010

#### **Final Report**

• Filed when all funds are disbursed, loans repaid or forgiven, debts paid and committee bank account closed

# Where do I file these reports?

All reports should be filed with the Campaign Finance Office of the State Board of Elections at 506 North Harrington Street, Raleigh, NC 27603.

The mailing address is: PO Box 27255

Raleigh, NC 27611-7255

# **NC State PACs**

# Reporting Schedule

This schedule is for all PACs registered with the State Board of Elections.

Within 10 days	<ul> <li>Organizational Report</li> <li>Statement of Organization (CRO-2100D)</li> <li>Certification of Financial Account Information (CRO-3500)</li> <li>Disclosure Report Cover (CRO-1000)</li> <li>Detailed Summary (CRO-1100)</li> <li>Contributions forms as applicable (CRO-1205 thru CRO-1250)</li> <li>Disbursement forms as applicable (CRO-1310 thru CRO-1330)</li> <li>Loan forms, if applicable (CRO-1410 thru CRO-1440)</li> <li>In-kind Contributions forms, if applicable (CRO-1510)</li> </ul>
	Debts and Obligations forms, if applicable (CRO-1610 thru CRO-1620)  Administration Connect forms if applicable (CRO-1710)  One of the connect forms if applicable (CRO-1610 thru CRO-1710)
	Administrative Support form, if applicable (CRO-1710)
January 29, 2010	<ul> <li>2009 Year End Semi-annual Report</li> <li>Required from all registered committees and elected officials</li> <li>Covers from July 1 thru December 31, 2009</li> </ul>
April 26, 2010	<ul> <li>2010 First Quarter Plus Report</li> <li>The first quarter plus 17 days preceding primary elections</li> <li>Required from all registered committees actively participating in 2010 elections</li> <li>Covers from last report thru April 17</li> </ul>
April 18 – May 4, 2010	<ul> <li>48 Hour Reports</li> <li>Required when contributions of \$1,000 or more are received</li> <li>Due within 48 hours of receiving such a contribution</li> </ul>
May 4, 2010	PRIMARY ELECTION
July 12, 2010	<ul> <li>2010 Second Quarter Report</li> <li>Required from all registered committees actively participating in 2010 elections</li> <li>Covers from last report thru June 30</li> </ul>
October 25, 2010	<ul> <li>2010 Third Quarter Plus Report</li> <li>The third quarter plus 17 days preceding the General Election</li> <li>Required from all registered committees actively participating in the 2010 elections</li> <li>Covers from last report thru October 16</li> </ul>
October 17 – November 2, 2010	<ul> <li>48 Hour Reports</li> <li>Required when contributions of \$1,000 or more are received</li> <li>Due within 48 hours of receiving such a contribution</li> </ul>

#### November 2, 2010 GENERAL ELECTION

## January 11, 2011 2010 Fourth Quarter Report

- Required from all registered committees actively participating in the 2010 elections
- Covers from last report thru December 31

# Final Report

• Filed when all funds are disbursed, loans repaid or forgiven, debts paid and committee bank account closed

# Where do I file these reports?

All reports should be filed with the Campaign Finance Office of the State Board of Elections at 506 North Harrington Street, Raleigh, NC 27603.

The mailing address is: PO Box 27255

Raleigh, NC 27611-7255

# **County PACs**

# Reporting Schedule

This schedule is for all PACs registered with a county board of elections office.

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Within 10 days	Organizational Report	
	<ul> <li>Statement of Organization (CRO-2100D)</li> <li>Certification of Financial Account Information (CRO-3500)</li> </ul>	
	<ul> <li>Disclosure Report Cover (CRO-1000)</li> </ul>	
	Detailed Summary (CRO-1100)	
	• Contributions forms as applicable (CRO-1205 thru CRO-	
	1250)	
	<ul> <li>Disbursement forms as applicable (CRO-1310 thru CRO- 1330)</li> </ul>	
	<ul> <li>Loan forms, if applicable (CRO-1410 thru CRO-1440)</li> </ul>	
	<ul> <li>In-kind Contributions forms, if applicable (CRO-1510)</li> </ul>	
	<ul> <li>Debts and Obligations forms, if applicable (CRO-1610 thru CRO-1620)</li> </ul>	
	<ul> <li>Administrative Support form, if applicable (CRO-1710)</li> </ul>	
January 29, 2010	nuary 29, 2010 2009 Year End Semi-annual Report	
• ,	Required from all registered committees and elected officials	
	• Covers from July 1 thru December 31, 2009	
April 26, 2010 2010 First Quarter Plus Report		
_	<ul> <li>The first quarter plus 17 days preceding primary elections</li> </ul>	
	<ul> <li>Required from all registered committees actively participating</li> </ul>	
	in 2010 elections	
	Covers from last report thru April 17	
April 18 - May 4,	48 Hour Reports	
2010	<ul> <li>Required when contributions of \$1,000 or more are received</li> </ul>	
	<ul> <li>Due within 48 hours of receiving such a contribution</li> </ul>	
May 4, 2010	PRIMARY ELECTION	
July 12, 2010	2010 Second Quarter Report	
	<ul> <li>Required from all registered committees actively participating</li> </ul>	
	in 2010 elections	
	<ul> <li>Covers from last report thru June 30</li> </ul>	
October 25, 2010	2010 Third Quarter Plus Report	
	• The third quarter plus 17 days preceding the General Election	
	• Required from all registered committees actively participating	
	<ul><li>in the 2010 elections</li><li>Covers from last report thru October 16</li></ul>	
	• Covers from last report thru October 10	
October 17 –	48 Hour Reports	
November 2, 2010	<ul> <li>Required when contributions of \$1,000 or more are received</li> </ul>	
	<ul> <li>Due within 48 hours of receiving such a contribution</li> </ul>	

# November 2, 2010 GENERAL ELECTION

# January 11, 2011 2010 Fourth Quarter Report

- Required from all registered committees actively participating in the 2010 elections
- Covers from last report thru December 31

# Final Report

 Filed when all funds are disbursed, loans repaid or forgiven, debts paid and committee bank account closed

# Where do I file these reports?

All reports should be filed with the PAC's <u>local</u> board of elections office.

# **Municipal PACs**

# Reporting Schedule

This schedule is for all municipal PACs which are not participating in 2010 county or state elections. If a municipal PAC makes contributions or expenditures concerning state or county offices in 2010, then that PAC must file reports on the schedule for State or County PACs as listed on the previous pages.

## January 29, 2010 2009 Year End Semi-annual Report

- Required from all registered committees and elected officials
- Covers from July 1 thru December 31, 2009

#### July 30, 2010 2010 Mid Year Semi-Annual Report

- Required from all registered committees NOT actively participating in the 2010 elections
- Covers from last report thru June 30

#### January 28, 2011 2010 Year End Semi-Annual Report

- Required from all registered committees NOT actively participating in the 2010 elections
- Covers from July 1, 2010 thru December 31, 2010

#### **Final Report**

• Filed when all funds are disbursed, loans repaid or forgiven, debts paid and committee bank account closed

# Where do I file these reports?

All reports should be filed with the PAC's local board of elections office.

# **Federal PACs**

# Reporting Schedule

This schedule is for all federal PACs registered with the State Board of Elections.

Within 10 days	<ul> <li>Organizational Report</li> <li>Statement of Organization (CRO-4000))</li> <li>Certification of Financial Account Information (CRO-3500)</li> <li>Federal Committee NC Disclosure Report Cover form (CRO-4100)</li> <li>Federal Committee Report of Contributions to NC Political Committees form (CRO-4200)</li> </ul>
January 29, 2010	<ul> <li>2009 Year End Semi-annual Report</li> <li>Required from all registered committees and elected officials</li> <li>Covers from July 1 thru December 31, 2009</li> </ul>
April 26, 2010  April 18 – May 4,	<ul> <li>2010 First Quarter Plus Report</li> <li>The first quarter plus 17 days preceding primary elections</li> <li>Required from all registered committees actively participating in 2010 elections</li> <li>Covers from last report thru April 17</li> <li>48 Hour Reports</li> </ul>
2010 May 4, 2010	<ul> <li>Required when contributions of \$1,000 or more are received</li> <li>Due within 48 hours of receiving such a contribution</li> </ul> <b>PRIMARY ELECTION</b>
July 12, 2010	<ul> <li>2010 Second Quarter Report</li> <li>Required from all registered committees actively participating in 2010 elections</li> <li>Covers from last report thru June 30</li> </ul>
October 25, 2010	<ul> <li>2010 Third Quarter Plus Report</li> <li>The third quarter plus 17 days preceding the General Election</li> <li>Required from all registered committees actively participating in the 2010 elections</li> </ul>
	• Covers from last report thru October 16
October 17 – November 2, 2010	
	<ul> <li>Covers from last report thru October 16</li> <li>48 Hour Reports</li> <li>Required when contributions of \$1,000 or more are received</li> </ul>

in the 2010 elections

• Covers from last report thru December 31

# **Final Report**

 Filed when all funds are disbursed, loans repaid or forgiven, debts paid and committee bank account closed

# Where do I file these reports?

All reports should be filed with the Campaign Finance Office of the State Board of Elections at 506 North Harrington Street, Raleigh, NC 27603.

The mailing address is: PO Box 27255

Raleigh, NC 27611-7255

# **State Referendum Committees**

# Reporting Schedule

This schedule is for all referendum committees registered with the State Board of Elections

Within 10 days
 Organizational Report

• 10 days preceding the Pre-Referendum Report Referendum

- Required from all registered referendum committees participating in the current referendum.
- Covers last report through seven days prior to the report due date.
- Due within 48 hours 48-Hour Reports
  - Required from all registered referendum committees participating in the current referendum that receive a contribution of \$1,000 or more after the Pre-Referendum Report.
  - Covers the date(s) of the contributions.
- 10 days after the
  Referendum Final Report
  - Required from all registered referendum committees participating in the current referendum.

• January 7<sup>th</sup> after the Referendum

#### Supplemental Final Report

- Required if the Final Report did not disclose a balance of zero.
- Report should cover through December 31 after the Referendum.
- January 7<sup>th</sup> Annual Reports
  - Due on this day if a zero balance has not been reported on a prior report.

# Where do I file these reports?

All reports should be filed with the Campaign Finance Office of the State Board of Elections at 506 North Harrington Street, Raleigh, NC 27603.

Mailing address: PO Box 27255, Raleigh, NC 27611-7255

Phone: 919-733-7173

# **County/Municipal Referendum Committees**

# Reporting Schedule

This schedule is for all referendum committees registered with a county or municipal board of elections office.

•	Within 10 days	Organizational Report
•	10 days preceding the Referendum	Pre-Referendum Report
		<ul> <li>Required from all registered referendum committees participating in the current referendum.</li> <li>Covers last report through seven days prior to the report due date.</li> </ul>
•	Due within 48 hours	48-Hour Reports
		<ul> <li>Required from all registered referendum committees participating in the current referendum that receive a contribution of \$1,000 or more after the Pre-Referendum Report.</li> </ul>
		<ul> <li>Covers the date(s) of the contributions.</li> </ul>
•	10 days after the Referendum	Final Report
	Referendum	Required from all registered referendum committees participating in the current referendum.
•	January 7th after the	·
	Referendum	<ul> <li>Supplemental Final Report</li> <li>Required if the Final Report did not disclose a balance of zero.</li> <li>Report should cover through December 31 after the Referendum.</li> </ul>
•	January 7 <sup>th</sup>	Annual Reports
		<ul> <li>Due on this day if a zero balance has not</li> </ul>

# Where do I file these reports?

All reports should be filed with the local board of elections office.

Refer to our website (www.sboe.state.nc.us) for the address of all county board of elections offices.

been reported on a prior report.